

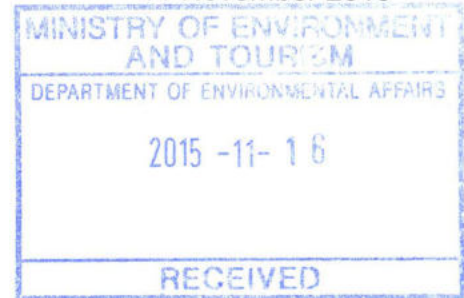


Reptile Uranium Namibia (Pty) Ltd

Reg. No. 2004/511

11 November 2015

Mr Teofilus Nghitila
The Environmental Commissioner
Department of Environmental Affairs
Ministry of Environment and Tourism
Private Bag 13306
Windhoek



For Attention: Ms Lely Saima Angula – Director of Environmental Assessment

Dear Saima Angula,

RE: Update Environmental Management Plan for Exploration

Reptile Uranium Namibia (Pty) Ltd [RUN] hereby respectfully submits an updated Environmental Management Plan [EMP] for its exploration activities.

This EMP covers exploration activities conducted by RUN on the following Exclusive Prospecting Licences [EPLs]:

1. EPLs 3496 (Tubas), 3497 (Tumas), 3498 (Aussinanis) & *3499 (Ripnes) – granted to RUN
2. EPLs *3668 (Gawib West), 3669 (Tumas North) & 3670 (Chungochoab) – RUN joint venture with Nova Energy (Africa) (Pty) Ltd [Nova]
3. EPLs 4604 (Dome) & 4605 (Rhomgab) – Granted to Oponona Investments (Pty) Ltd [Oponona], operated by RUN on behalf of the licence owner Oponona

**Please Note: EPL3499 was relinquished in July 2015 and EPL3668 was transferred to Sixzone Investments (Pty) Ltd [Sixzone] in June 2015.*

This updated EMP consolidates and updates the following EMPs previously submitted and approved by the Ministry:

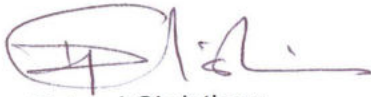
- Environmental Impact Assessment & Environmental Management Plan for EPL's 3496, 3497 & 3499 – August 2006
- Environmental Overview & Environmental Management Plan for Starting Right Investments Eighty (Pty) Ltd (now called Nova Energy (Africa) (Pty) Ltd). Exclusive Prospecting Licences [EPL] 3668, 3669 and 3670 – January 2007

There has been no material change in the exploration activities as conducted by RUN. It is merely consolidation of previous EMPs as well as updating RUN's landholding that has significantly reduced in size.

PO Box 2538 Swakopmund, Namibia, 9000 / 48 Hidipo Hamutenya Street, Swakopmund
Tel: +264 (0) 64 415 200 / Fax: +264 (0) 64 405 384 / Email: info@reptile.com.na / www.reptileuranium.com
Directors: Anne Janse van Rensburg (South African, Namibian), Peter Christians (Namibian), Gregory Cochran (Australian)

Please do not hesitate to contact myself or our Environmental Control Officer, Mr Ndumba John Kandjunga if you have any questions regarding this matter.

Sincerely yours,

A handwritten signature in purple ink, appearing to read 'Peter J Christians', with a stylized flourish extending to the right.

Peter J Christians
Country Manager