



Email: friakaoko@gmail.com
P.O. Box: 7223, Katutura,
Windhoek, Namibia

04th July 2023

To: Hon. Pohamba Shifeta-MP Minister
Ministry of Environment Forestry and Tourism
Private Bag 13306
Windhoek

Att: Mr. Teofilus Nghitila
Executive Director
Min. of Environment and Tourism

Dear Honourable Shifeta,

RE: REQUEST FOR LAND TENURE APPROVAL TO IMPLEMENT DEVELOPMENTAL INFRASTRUCTURE AT KAOKOLAND BY THE ATLANTIC SHORELINE

This letter bears reference to the above request for approval in subject matter;

Kaoko Fria Investment (Pty) Ltd is a Namibian registered company with interest in developing the Cape Fria City. Our development plan has various vast components of integrated infrastructures, such as Cape Fria Freeport a special economic zone at Cape Fria, Namibia.

The Cape Fria Freeport will be located at the uppermost West Coast of Namibia, in Kunene Regions Kaokoland, by the Atlantic shoreline about 200 km to the South of the Angolan border. (Attached, please find the Map for the illustration of the desired land). The desired area is located within the Skeleton Coast National Park.

It is against this background that we seek support and approval from your esteemed Ministry to grand us 42 000 hectares of land at Cape Fria.

Our company Kaoko Fria Investment (Pty) Ltd, inspired by the vision of His Excellency Dr. Sam Nujoma, The Founding Father and President of The Republic of Namibia and guided by the Government of Republic of Namibia's feasibility study, are ready and able to develop an economically viable Modern Gateway- import/Export/Trans-shipment Hub with the manufacturing Zone – including a commercial Hub, Residential Complex, Mining and Mineral Processing, Tourism, Education and Social Services to mention just a few. The aim of the project is to deliver a strong base for social-economic growth in The Great Kunene Region and the entire Namibia at large

Project Progress:

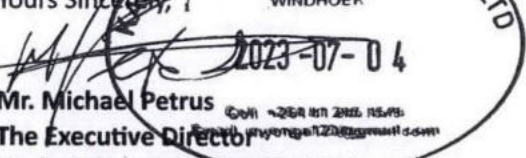
The following activities have been undertaken by Kaoko Fria Investment (Pty) Ltd

- Kaoko Fria completed Cape Fria concept that showing that the project is viable.
- Proposed employment creation amongst the youth under phase 1- construction phase from all 14 Regions is estimated to be 105 000 skilled and semi-skilled labour.
- Kaoko Fria management together with H.E. Dr Sam Nujoma, made several visits to Cape Fria communities to sensitize, create awareness and seek support since 2021-2022. (See Attached Copies)
- Communities welcomed and embraced the idea due to the outcry of high employment rate and poverty.
- Letters of support from obtained from The Chief of Otjikaoko Traditional Authority, The Chief of Kakurukouje Traditional Authority where the Cape Fria Project will be established as well as from the Kunene Region Council Chairperson. (see Attached Copies)
- Project Financing: This project will be a PPP and will be done on Build Operate and Transfer basis. Funding has been secured with several International Investors that are willing and ready to release finances upon your esteemed office grading land tenure approval to Kaoko Fria Investment Pty Ltd.

This request is submitted for your approval Hon. Minister Pohamba Shifeta. Our Capable Team is ready to engage for further clarification.

Mobile: +264 81 285 1576 or Email: friakaoko@gmail.com .

Yours Sincerely,


Mr. Michael Petrus

The Executive Director

Kaoko Fria Investment (Pty) Ltd





PO Box 7223, Katutura, Windhoek, Namibia
31 July 2023

Email: friakaoko@gmail.com



**To: Hon Pohamba Shifeta-MP Minister
Ministry of Environment Forestry and Tourism
Private Bag 13306, Windhoek**

**Att: Mr Teofilus Nghitila
Executive Director
Min. of Environment and Tourism**

Dear Honourable Shifeta

Re- humble request for an audience with Hon. Shifeta and his team regarding Cape Fria Project Presentation.

To the esteemed Hon. P Shifeta, this letter is to humbly requesting an audience with your good office and your esteemed team at the date and time suitable to the schedule and availability of Hon. P Shifeta and his team.

Kaoko Fria Investment (PTY) LTD is a Namibian registered and owned company with interest in developing the Cape Fria City. Our development plan has various vast components of integrated infrastructures, such as Cape Fria port a special economic Zone at Cape Fria Namibia to mention just a few. These whole concepts will be presented to you Hon. and your team by our capable team upon awarding us the opportunity for presentation.

Thanking your good office in advance for your consideration of this request. The management team of Kaoko Fria Investment are looking forward to your reply.

With Gratitude,





REPUBLIC OF NAMIBIA

THE KAKURUKOUJE TRADITIONAL AUTHORITY
OFFICE OF THE CHIEF

Enquiries:

Tel: +264 65274406

Cell: +26481 4378830

Email: tjambiruamos@gmail.com

P.O. BOX: 301

OPUWO

NAMIBIA

29th June 2023

**To: Mr. Michael Petrus
Executive Director
Kaoko Fria Investment (PTY) Ltd
P.o.Box: 7223
Katutura
Windhoek
Namibia**

Dear Mr. Petrus,

RE: APPROVAL OF 42 000 HECTORS CAPE FRIA LAND FOR THE CAPE FRIA DEVELOPMENT PROJECT TO BE IMPLEMENTED BY KAOKO FRIA INVESTMENT (PTY) LTD

This letter bears reference to the aforementioned subject matter;

The Chief of Kakurukouje Traditional Authority hereby acknowledges and welcomes the initiative of The Cape Fria Development Project envisaged to be implemented by Kaoko Fria Investment (PTY) Ltd in Kaokoland, Kunene Region.

Our office further approves the required identified land for the aforementioned development project that requires 42 000 hectares located at the uppermost West Coast Cape Fria of Namibia in Kunene Region, Kaokoland, by the Atlantic shoreline about 200km to the South of the Angolan border to make this lucrative project a reality for our community, region and nation at large.



REPUBLIC OF NAMIBIA

We look forward to your soonest implementation in this regard.

For any correspondence, clarifications or enquiries, please do not hesitate to contact our office.

Yours Sincerely,

VEMUII
Chief Vemuii Tjambiru
Etanga Village





KUNENE REGIONAL COUNCIL



Tel: +264-65-273950

M. Muharukua Street

Private Bag 502

Fax: +264-65-273077

OPUWO, NAMIBIA

OPUWO, NAMIBIA

Eng.: H.Gaobaeb

Ref:13/4/2

12 June 2023

To: GREEN INFRA GROUP -FINLAND
AURORAVAGEN 10-12
65610 KORSHOLM
FINLAND

Through:

Rozibers Limited, Nairobi, Kenya

Kaoko Fria Investments PTY

Dear Sir,

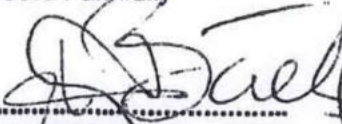
RE: CAPE FRIA AND THE ATLANTIC CITY PROJECT IN KUNENE REGION

am aware of the Cape Fria integrated project, which encompasses a Port, connecting railway and roads, Industrial park, Mining and other Infrastructure and Social investments. The project is in line with the National Development Plan, Vision 2030 and the Harambe Prosperity Plan. It will increase Infrastructure Development and boost economic growth; enhance Skills Transfer and the knowledge economy. On social dimensions, the project will increase access to education, energy, water and healthcare; promote agricultural production and food security as well as create jobs for the youth of Namibia.

The impact of this project will transient the entire Northern Namibia from Kunene to Zambezi Regions, which lie along the development corridor.

Namibia welcomes funding through Foreign Direct Investment. The government of the Republic of Namibia will be in full support of the project and will provide an investment environment that favors its realization and success.

Yours Faithfully


HENDRIK GAOBAEB
CHAIRPERSON
KUNENE REGIONAL COUNCIL





KUNENE REGIONAL COUNCIL



Tel: +264-65-273950

M. Muharukua Street

Private Bag 502

Fax: +264-65-273077

OPUWO, NAMIBIA

OPUWO, NAMIBIA

Eng.: H.Gaobaeb

Ref:13/4/2

12 June 2023

TO : THE CHAIRMAN
MAEC 87, S.R.L.
VIA RISORGIMEN
TO 32480221,
LUGO DI ROMAGNA
ITALY

THROUGH: ROZIBERS LIMITED
NAIROBI, KENYA
KAOKO FRIA INVESTMENT PTY

Dear Sir

RE: CAPE FRIA AND ATLANTIC PROJECT IN KUNENE REGION

We are aware of the Cape Fria integrated project which encompasses a Port, Railway and roads, Industrial park Mining and together infrastructure and social investments.

The project is in line with the National Development Plans ,vision 2023 and Harambe prosperity Plan, it will ensure infrastructure development ,enhance skills transfer ,boost economic growth and social progression, increase agricultural production water and food security as well as job creation of the unemployment youth of Namibia .

The impact ill transient the entire northern Namibia from Kunene to Zambezi regions, which lie along the development Corridor.

Namibia welcomes funding through foreign Direct Investment .The Government of Republic of Namibia will be in full support of the project and will provide an investment environment that favours its regulation and success.

Yours Faithfully

HENDRIK GAOBAEB
CHAIRPERSON
KUNENE REGIONAL COUNCIL



OTJIKAKO TRADITIONAL AUTHORITY



KUNENE REGION

Tel/fax: 065 273107, P.O. Box 271, Opuwo, Email: otjikaako3107@gmail.com

Enquiries: Mr. Muharukua - 0812787381

29 June 2023

To: Mr. Michael Petrus

Director, Kaoko Fria Investment PTY (Ltd).

P.O. Box 7223, Katutura

Windhoek, Namibia

SUBJECT: ACKNOWLEDGEMENT AND SUPPORT TO KAOKO FRIA INVESTMENT ON DEVELOPMENT OF CAPE FRIA


I am in receipt of your presentation on Cape Fria Freeport and Special Economic Zone- An Integrated Infrastructures Project development as a Public Private Partnership.

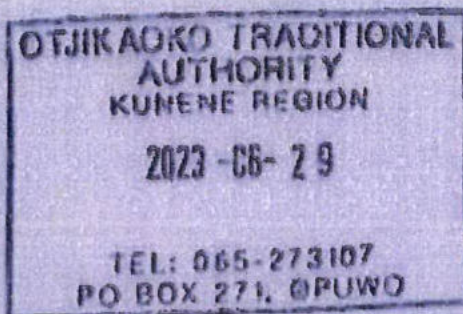
This is one of the projects in the National Development strategy intended to open up the resource rich Northern Namibia. I acknowledge the role and effort of Kaoko Fria Investment for furthering the interest of Cape Fria and for sourcing funds for its development.

This is a quite significant project you plan to undertake, with the potential of impacting the Namibian economy in very positive way.

My office welcomes the initiative and will continue according you the necessary support to enable the attainment of this massive development project.

Best regard


Mr. Hennie Petrus Muundjua
Acting Chief- Otjikako T/A





REPUBLIC OF NAMIBIA

UKWAMBU TRADITIONAL AUTHORITY

UKWAMBU
P.O. BOX 10000

OTJONA
Office
10000
21 September 2022

Mr. M. M. M. M.

Chief Executive Officer

Ministry of Agriculture

Windhoek, Namibia

**SUNEG/AG KNOWLEDGE AND SUPPORT TO KAKO FRIA INVESTMENT
ON DEVELOPMENT OF CAP/FRIA**

In the receipt of your presentation on the Green and Special Economic Zone - An Integrated Infrastructure Project as a blended public-private partnership.

This is one of the projects in the National Development Strategy intended to open up the resource-rich Northern Namibia. We acknowledge the role and effort of Kako Fria Investments for furthering the interests of Cap/Fria and for sourcing funds for its development.

This is quite a significant project you plan to undertake, with the potential of impacting the Namibian economy in a very positive way.

My office welcomes the initiative and will continue according you the necessary support to enable the attainment of this massive development project.

Yours faithfully,

Ilumbu H. Ilumbu
Chief of Ukwambu Traditional Authority

**ILELO UKWAMBU
P/OAG 1514 ORIKATI
21 SEP 2022
TRADITIONAL
UKWAMBU AUTHORITY
REPUBLIC OF NAMIBIA**



Date: 03 July 2023

Out. No: 01/07/EU-ANG/NAM-INV

CONFIDENTIAL

Attn: Mr. Michael Petrus

Director

Kaoko Fria Investment PTY TLD

P.O. Box 7223 Katutura, Windhoek

Email: friakaoko@gmail.com

Re.: Investments into "Cape Fria Project"

Dear Mr. Michael Petrus,

INVESTMENT LETTER OF INTENT

Hereby, Company "Albion F. & H. Alliance Trading" LDA. (Luanda, the Republic of Angola) duly represented by Director – Mr. Johan Van Staden acting on basis of the Company's Memorandum of Associations with due respect and in partnership and on behalf on Group of European Investors and financial Institutes hereby, formally provides this Letter of Intent in respect of possible investment transactions concerns funding "Cape Fria Project" in the Republic of Namibia. To taking into account of considerable investment amounts and political situation in the World etc. our foreigner Investors willing and ready to start the funding above Project upon "Kaoko Fria Investment" (PTY) LTD. will have the ownership of the lands and the Bank-receiver would be capable to provide a strict confidentiality of this transaction and to provide the funds receiving via the following payment protocols:

- SWIFT MT103+ (the funds delivery "at cloud" in GLOBAL SWIFT.COM with Manual downloading procedure);
- SWIFT MT103/202cov (the funds delivery at "nostro" account from Deutsche Bank AG, Germany with Manual downloading procedure);
- IP/IP (delivery funds M1/MO at the Bank-receiver's server; approval from Bank Of Namibia for the equity monetization is required);
- SWIFT MT-103/202 (GPI semi-automatic with UETR-code / STP mode / Manual downloading payment protocol)
- Bank Guarantee (SBLC sent by SWIFT MT-760) fully cash-backed instrument for the period of 1Y up to 5Y issues by Bank UBS, Zurich, Switzerland. Also, BARCLAYS (London, U.K), Société Générale (Paris, France) and Bank Of China (Beijing, China) – are subject of negotiations.

TOTAL INVESTMENT AMOUNT: from €50M up to €10B and more depends on above payment protocol the Receiver can provide.

We are continuing our evaluation of the investment's opportunities into "Cape Fria Project" in the Republic of Namibia and we are believing that our Investors will bring unique value and capabilities to Namibia and Namibian citizens and accelerating the development and growth of the country. We believe that we could drive Namibian growth strategy by assisting in the development of all stages of the local project financing.



Development ideas of the charity and donation activity in the Republic of Namibia.

Through agreement with the Investors we can use part of the Investment funds for charity and donation purposes in the Republic of Namibia for supporting the local people for medical aid, organization purchases of the food and FMCG for it free distribution for the poor people, children-orphan support, purchases uniform and school facilities and its donation in to regions, organizing construction of the low-income housing, participation in urban charity projects (water and electricity implementation) etc. Upon our business activity will be successful and we will generate a good profit for the Investor, the charity and donation amounts can be considerable. Corporate Social Investments ("CSI") projects recognizes as allowed for its participation. The Investors understands that this charity and donation activity shall be organized officially under the Government permitting and according to Laws, Rules and Regulations of the Republic of Namibia.

DISCLAIMER: *This above planned activity should be based on the humanity principles to assist and help for indigent / destitute people in the Republic of Namibia and shall be not in connection with funding any elections, political, military, opposition, mass-media or other similar or any illegal / prohibited activities, which are not in concern of the charity and donation purposes etc.*

AND WHEREAS hereto Company "Albion F. & H. Alliance Trading" LDA. on behalf of the Investors and Investor's responsibility is warrant that the currencies and funds to be transacted and/or blocked, for making the investments are a legal tender, available and further warrants that they are good, clean, and clear of non-criminal origin, free from any liens and taxes, freely transferable to be transacted. Also, the Parties declare to each other that the origin of the funds used for this Agreement does not contravene any Laws on International Drug Trafficking (The Drug Trafficking Offenses, Act 1986) neither those relating to terrorist crimes (The Criminal Act 1988, the Prevention of Terrorism) nor international and national laws and regulations about Money Laundering (Money Laundering Regulations 1993).

If any questions will arise, please contact with me or with Dr. Sergio without any hesitate. Any assistance rendered in this respect will be highly appreciated.

Contact person: Dr. Sergio Kornilov (English, Russian languages)

Cell: +91 74282 35407

Tel.: +264 81 457 0960 (WhatsApp)

Tel.: +91 81303 73777 (direct line)

Tel.: +91 81303 37737 (direct line)

E-mail: AlbionInAngola@keemail.me

Many thanks.

Yours sincerely,



M. Johan VS

Director "ALBION F.&H. ALLIANCE TRADING" LDA

BUSINESS AND INTELLECTUAL PROPERTY AUTHORITY - BIPA

COMPANIES ACT 2004
(Section 180) (Regulation 38(1))



(to be lodged in duplicate)

CM46

CERTIFICATE TO COMMENCE BUSINESS

Registration Number of Company
2022/0745

I hereby certify that:

KAOKO FRIA INVESTMENT (PROPRIETARY) LIMITED

which was incorporated on the 21 day of July of the year 2022

has complied with the requirements of section 180 of the Companies Act, 2004, and is with effect

from this day entitled to commence business.

Signed and sealed at **WALVISBAY** this 21 day of July of the year 2022



Seal of Business Registrations Office

[Signature]
Registrar of Business

This certificate is not valid unless sealed by the Seal of the Business Registration Office.

EACH YEAR FINANCIAL YEAR ENDS ON
LAST DAY OF October