

**APPENDIX C – CONSENT LETTERS/
DOCUMENTATION FROM RELEVANT
AUTHORITY**



Pre-App
MC-3240
08/03/2020

REPUBLIC OF NAMIBIA

MINISTRY OF MINES AND ENERGY

APPLICATION FOR THE REGISTRATION OF MINING CLAIM(S)
(COMPANY)

Required in terms of Section 33 of the Minerals (Prospecting and Mining) Act, 1992
(Act 33 of 1992, hereinafter "the Act")

PLEASE NOTE THAT SECTION 25(1)(b) OF THE ACT PROVIDES THAT ONLY NAMIBIAN COMPANIES THAT ARE 100% OWNED BY NAMIBIAN CITIZENS MAY PEG MINING CLAIMS

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|--|-----------------------------|
| Receipt No.: 8251696 | Registered No.(s): 72245 |
| Date entered in LANDFOLIO and by whom: | Comments by Drawing Office: |

Full Name of Company: Eagle Focus Investments cc

Particulars of Incorporation:

Date of Incorporation: 2009 Company Registration No.: CC/2009/0507

Registered Address: 79 Sam Nujoma Drive, Klein Windhoek, Windhoek, Namibia

Postal Address: PO Box 23797, Windhoek, Namibia
081 431 4661

Tel No.: 081 317 7790 Fax No.: 061 615 703 E-Mail: ongolo1@iway.na

Principal Place of Business in Namibia: 45 Joseph Mukwayu Ithanga street,
Ludwigsdorf, Windhoek, Namibia

Postal Address: PO Box 23797, Windhoek, Namibia
081 431 4661

Tel No.: 081 317 7790 Fax No.: 061 615 703 E-Mail: ongolo1@iway.na

| | Full Names of Director(s) | Nationality |
|----|---------------------------|-------------|
| 1. | Ambrosius Shetunyenga | Namibian |
| 2. | | |
| 3. | | |
| 4. | | |

Authorised share capital of company: 100%

Issued share capital of company: N/A

Particulars of shareholders who beneficially own more that 5% of issued share capital:

| Full Name | Nationality | No. of shares held | % shares held |
|-----------------------|-------------|--------------------|---------------|
| Ambrosius Shetunyenga | Namibian | 100 | 100 |



Farm Sonnleiten

PO Box 81212

WINDHOEK

9000

NAMIBIA

To whom it may concern,

I, Andrea Giel, ID Number: 680420 00502 , Owner of Farm Sonnleiten, Number: 78, Pt of Ondekaremba, Distr Windhoek, Reg devisions "K" , hereby acknowledge that I have granted consent to Eagle Focus Investments cc to conduct environmental impact assessment for the purposes of establishing a quarry to crush stone aggregates for the purposes of producing crushed aggregates on my farm.

The activities will be subject to terms and conditions of the agreement signed between the farm owner and Eagle Focus Investments cc.

It will be appreciated if Eagle Focus Investments cc can be assisted in this regard.

This letter is signed by my attorney, Mr Michael Noelle, on my instructions.

Regards,



PP: Michael Noelle
Engling Stritter and Partners

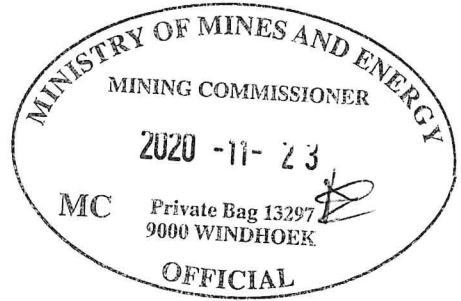
Andrea Giel
Farm Sonnleiten

17/11/2020

Date



REPUBLIC OF NAMIBIA



PRO-FORMA ENVIRONMENTAL CONTRACT

WHEREAS the Applicant/ Company referred to below, has been notified under section 48(4) of the Minerals (prospecting and Mining) Act, 1992 that the Minister of Mines and Energy is prepared to grant the applicant a MINING CLAIM LICENCE subject to certain terms and conditions and;

WHEREAS such terms and conditions include the condition precedent that the applicant enters into an Environmental Contract with the Government of Namibia;

IT is hereby agreed as follows:

1. PARTIES.

The parties to this contract are: EAGLE FOCUS INVESTMENTS CC
(hereinafter referred to as the "Holder") being the holder of ~~Non-Exclusive Prospecting Licence/ Exclusive Prospecting Licence/ Reconnaissance Licence/ Mining Claim(s)/Mining Licence/~~ (delete those not applicable) 72245
no -----

on the one hand, and THE GOVERNMENT OF NAMIBIA
(Hereinafter referred to as "the Government")

duly represented by:
THE MINISTRY OF ENVIRONMENT & TOURISM (MET)
and THE MINISTRY OF MINES & ENERGY (MME)

on the other.

2. GENERAL OBLIGATIONS.

- 2.1 The provisions contained in this contract are in addition to and do not detract from any obligations which the Holder may have under the Minerals (Prospecting and Mining) Act, 1992 (the Act).
- 2.2 The Holder recognises that its prospecting / mining operations may have significant impacts on the environment. Accordingly the Holder undertakes that during the course of its operations it will take every practicable step necessary to ensure the mitigation of such impacts. In doing so it will liaise with the MET and MME as provided for in 3.3 and 4 below.
- 2.3 In particular the Holder will undertake necessary and adequate steps to ensure that

- environmental damage is reduced to a minimum and prevented insofar, as is practicable.
- 2.4 Should the Holder not carry out its environmental obligations it shall be liable for the environmental damage that may result. In this regard the Government reserves the right to:
- 2.4.1 demand at any time financial or other guarantees to restore the environment or mitigate environmental damage which has, or which may occur, as a result of the Holder's activities;
 - 2.4.2 itself undertake such mitigatory or restorative measures and to recover the costs thereof from the Holder;
 - 2.4.3 claim compensation for environmental damage, which may have been brought about by the Holder's activities.
- 2.5 The Holder shall on completion or suspension of its operations, ensure that the impact on the environment is minimised and that every reasonable and practicable step is undertaken to ensure that the environment is left in a reasonable state. The provisions of clause 2.4 apply mutatis mutandis to environmental damage evident after prospecting; mining or other operations have been suspended or completed.
- 2.6 The Holder acknowledges that should it apply for a mining licence in consequence of its prospecting or other operations, it will have to comply with Namibia's National Environmental Assessment Policy (Directorate of Environmental Affairs, Jan, 1995) and that this will entail the carrying out of an Environmental Assessment (EA).

3. THE ENVIRONMENTAL CONDITIONS

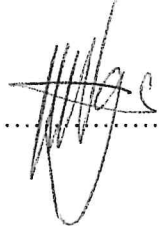
- 3.1 In accordance with section 68(f) of the Act, which provides that an application for a licence shall contain particulars of the existing condition of the environment, an estimate of the effect which the proposed operations may have, and the proposed steps to be taken to prevent or minimise such effect, the Holder has attached Environmental Conditions marked Appendix A.
- 3.2 The Holder acknowledges that once the MET and MME has determined that the information furnished in Appendix A is satisfactory, it will form part of this contract.
- 3.3 The Holder warrants that the information contained in Appendix A is to the best of its knowledge and belief true and correct and that it will notify the Government of any material changes therein. Should there be such material changes, the Government reserves the right to re-negotiate the terms and conditions of this agreement.

4. COMPLIANCE AND NOTIFICATION

- 4.1 The Holder acknowledges that the reports, which it is obliged to furnish to the MME (which is provided for in the notice from the office of the Mining Commissioner under section 48(4) of the Act) will include an Environmental Report.
- 4.2 The Holder acknowledges that officials from the MME and/or the MEFT may at any time conduct a compliance and/or performance inspection of its operations.
- 4.3 The Holder will keep records of its environmental performance and make these available to the officials referred to in 4.2.

SIGNED AT Windhoek on this 23 day of 11 2020

For the Holder:
(duly authorised thereto)



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For the Government of Namibia:

.....
Mr Timoteus Mufeti
Environmental Commissioner
Ministry of Environment, Forestry and Tourism

and

.....
Mr. E. Shivolo
Mining Commissioner
Ministry of Mines and Energy